



## STOCK GIFT TRANSFER AUTHORIZATION

Date \_\_\_\_\_  
Donor's name (please print) \_\_\_\_\_  
Donor's address \_\_\_\_\_  
Donor's telephone number \_\_\_\_\_  
Donor's investment firm/bank \_\_\_\_\_  
Street address \_\_\_\_\_  
City, state, zip \_\_\_\_\_  
Donor's complete account name \_\_\_\_\_  
Account number \_\_\_\_\_

To Whom It May Concern:

Please accept this letter as authorization to transfer from our account:

\_\_\_\_\_ # of shares  
\_\_\_\_\_ Name of stock  
\_\_\_\_\_ Approximate value of gift

This gift is to be used for: Phillips Theological Seminary  
\_\_\_\_\_ The Annual Fund  
\_\_\_\_\_ Bridges of Faith endowment campaign  
\_\_\_\_\_ Other (please specify)

Please send to Charles Schwab the securities listed above to be credited to Phillips Theological Seminary, DTC Clearing #0164, account #6124-1633.

The federal tax identification number of PTS is 73-1303821.

Sincerely,

First donor signature \_\_\_\_\_

Joint or second donor signature \_\_\_\_\_

cc: Virginia Walker, PTS  
901 North Mingo Road  
Tulsa, OK 74116  
918-270-6417  
[virginia.walker@ptstulsa.edu](mailto:virginia.walker@ptstulsa.edu)